

Date: June 14, 2024

## **National Stock Exchange of India Limited**

Exchange Plaza, Plot no. C/1, G Block,

Bandra-Kurla Complex Bandra (E),

Mumbai - 400051

Trading Symbol: SOFTTECH

**BSE Limited** 

Phiroze JeeJeebhoy Towers,

Dalal Street,

Fort, Mumbai – 400001

Scrip Code: 543470

Dear Madam / Sir,

Sub.: Disclosure in terms of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We, **Einstein Work Pte. Limited**, have acquired 25,00,000 shares of Softech Engineers Ltd. ("**Target Company**"), representing 19.50% of the total issued and paid-up share capital of the Target Company, on June 13, 2024. This acquisition is pursuant to the Share Purchase Agreement dated June 10, 2024, entered into among Einstein Work Pte. Limited, Vijay Shantiswarup Gupta, Udyat Indian Ventures Llp, Covisible Solutions India Private Limited.

Enclosed is the disclosure as per Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record and acknowledge receipt.

Thanking you.

Yours faithfully,

For Einstein Work Pte. Limited

**Thomas Wolf** 



## <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Softtech Engineers Ltd.			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Einstein Work Pte. Limited			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
	National Stock Exchange of India Limited			
Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share/voting	% w.r.t. total diluted share/voting	
		capital	capital of	
		wherever applicable (*)	the TC (**)	
Before the acquisition under consideration, holding of acquirer along with PACs of:	NIL	NIL	NIL	
(a) Shares carrying voting rights				
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)				
(c) Voting rights (VR) otherwise than by shares				
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)				
e) Total (a+b+c+d)	NIL	NIL	NIL	
Details of acquisition	25,00,000	19.50%	19.50%	
<ul> <li>(a) Shares carrying voting rights acquired / sold</li> <li>(b) VRs acquired/sold otherwise than by shares</li> <li>(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> <li>(d) Shares encumbered / invoked/released by the acquirer</li> </ul>				
e) Total (a+b+c+d)	25,00,000	19.50%	19.50%	



After the acquisition, holding of acquirer along with of:	PACs				
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrume entitles the acquirer to receive shares carrying voting right the TC (specify holding in each category) after acquisition</li> </ul>	nts in	25,00,000	19.50%	19.50%	
e) Total (a+b+c+d)		25,00,000	19.50%	19.50%	
Mode of acquisition / sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc.)	Off Market				
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 Jun 2024				
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 12,81,91,400 (Rupees Twelve Crore Eighty One Lakhs Ninety One Thousand Four Hundred Only) divided into 1,28,19,140 (One Crore Twenty Eight Lakhs Nineteen Thousand One Hundred Forty) Equity Shares of Rs. 10/- (Rupees Ten Only) each				
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 12,81,91,400 (Rupees Twelve Crore Eighty One Lakhs Ninety One Thousand Four Hundred Only) divided into 1,28,19,140 (One Crore Twenty Eight Lakhs Nineteen Thousand One Hundred Forty) Equity Shares of Rs. 10/- (Rupees Ten Only) each				
Total diluted share/voting capital of the TC after the said acquisition / sale	1				



- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Einstein Work Pte. Limited

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**Thomas Wolf** 

